



China-Europe Aviation Outlook

Presenter: HOU Wei Senior VP, Hainan Airlines

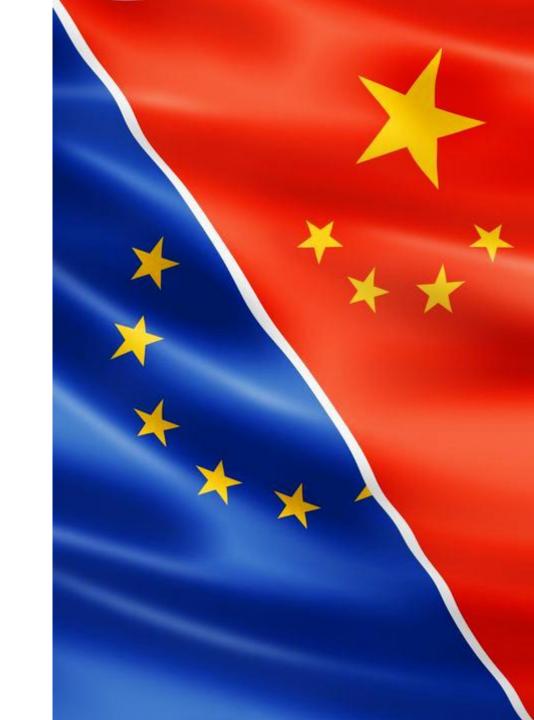
June 26, 2017

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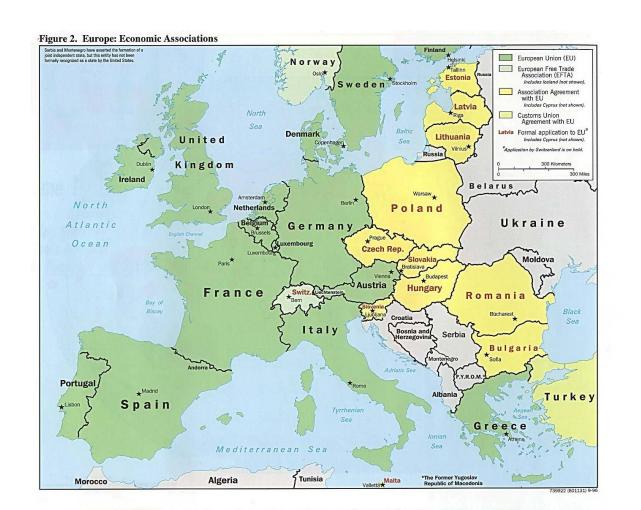








Europe, One of the Biggest Market



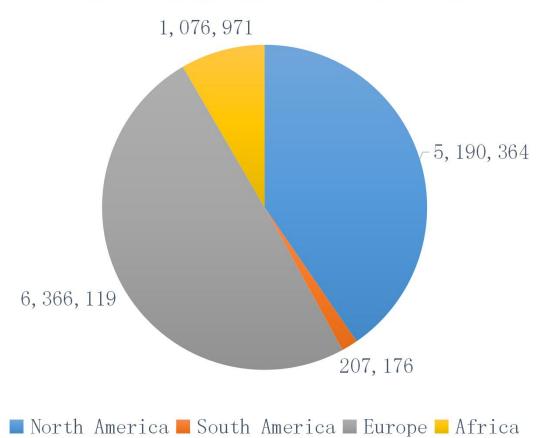
Indicators	Data
Countries	28
Land Area	4.38 Million
Population	510 Million
GDP	16.22 Trillion
GDP per capita	32, 005 USD





Europe, One of the Biggest Market

Traffic from China to the World



	No. of Routes
Europe	93
North America	85
Africa	15
South America	1



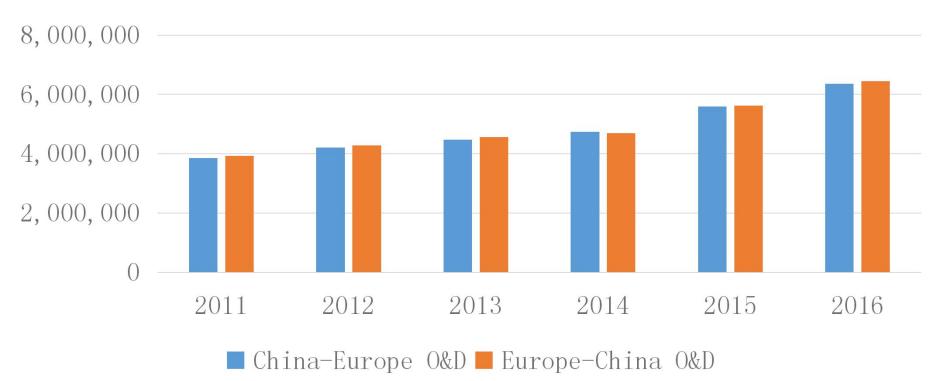




O&D Traffic of China=Europe Market

"China=Europe Market witnessed an annual increase of 8.61% on average"

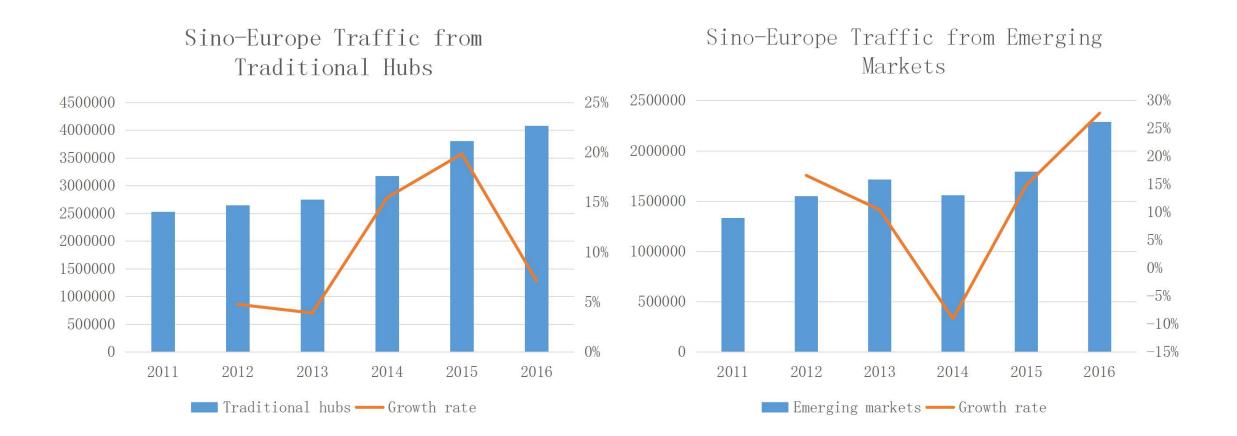
China- Europe Bilateral Traffic during 2011-2016







Hubs vs De-hubs



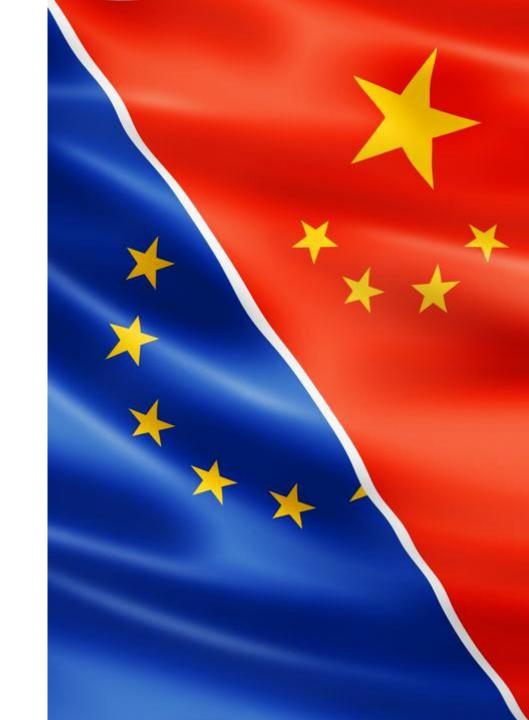
"The market from emerging markets will boost development of the bilateral market"

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- Visa
- Russia Overfly
- Security
- Products and Promotions
- Local Hire

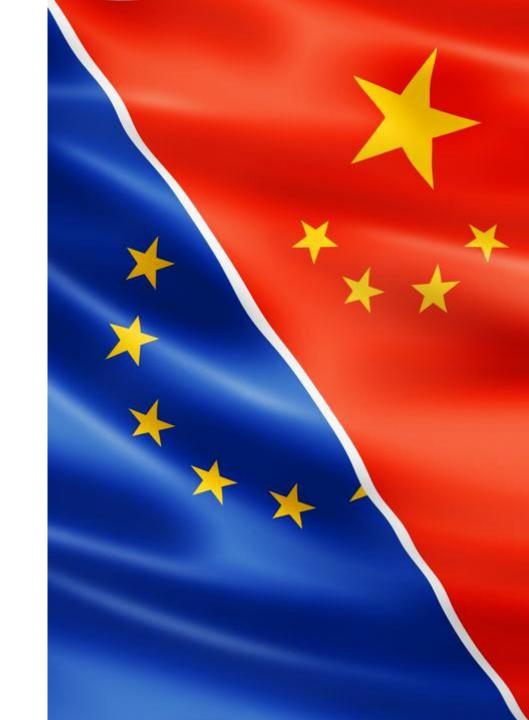


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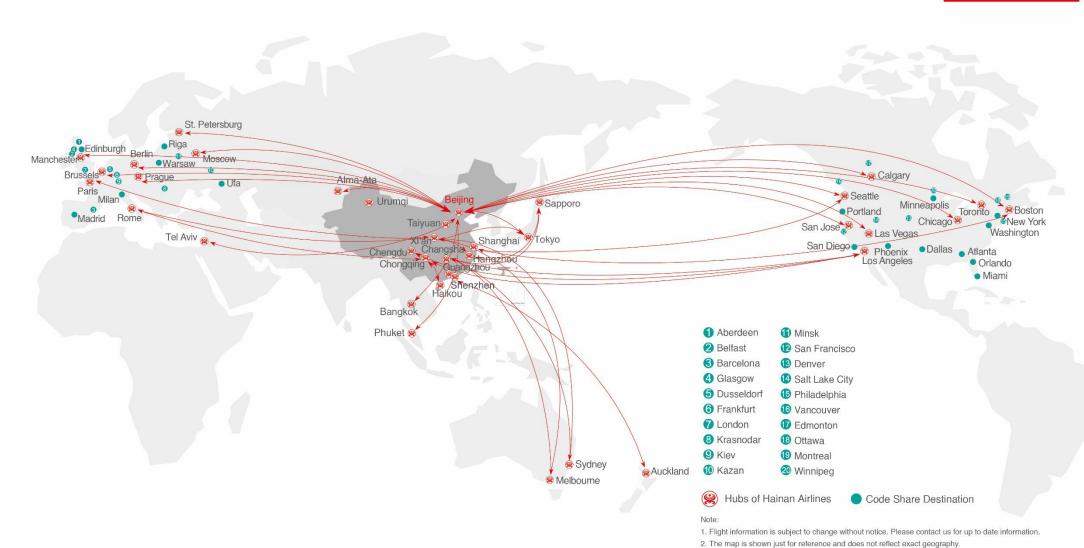








Hainan Airlines International Flight Network













Thank you